

**Board of Directors  
Account Holder  
PT Kustodian Sentral Efek Indonesia (KSEI)**

Dear Sirs,

**Re. : Registration of Danareksa SMF II – KPR BTN A Class (A Class EBA) Assets Backed Securities**

Please be informed of registration of **Danareksa SMF II – KPR BTN A Class (A Class EBA) Assets Backed Securities** that has been made by the respective Issuer into KSEI collective custody for Public Offering with the following data:

**1. Danareksa SMF II – KPR BTN A Class (A Class EBA) Assets Backed Securities :**

EBA Class	Total Principal	ISIN Code	Interest Rate & Type	Interest Payment Frequency	Maturity
A	Rp 360,000,000,000,-	IDU000000200	Fixed (11%)	Quarterly (on every 10 of February, May, August and November)	10 December 2019

Jadwal aktifitas Penawaran Umum EBA tersebut diatas adalah sebagai berikut :

Effective Date	:	30 October 2009
Offering Period	:	05 – 06 November 2009
Allotment Date	:	06 November 2009
Electronic Distribution Date of EBA	:	10 November 2009
Listing Date on Indonesia Stock Exchange	:	11 November 2009
Payment date of 1 <sup>st</sup> EBA Interest	:	10 February 2010

In correlation hereto, transaction settlement upon concerning EBA can be performed by means of book-transfer between KSEI Account Holders following completion of electronic distribution of EBA. In compliance with good administrative conduct of asset separation between client assets and Account Holder assets as provisioned under KSEI Rule regarding Central Depository Services, KSEI Account Holders are advised to open Sub Accounts for each of their clients.

It is thus conveyed. We thank you for your attention and kind cooperation.

Truly yours,  
**PT Kustodian Sentral Efek Indonesia**

**Trisnadi Yulrisman**  
Director

**Gusrinaldi Akhyar**  
Central Depository Services Div. Head

c.c.:

1. Chairman of Bapepam - LK
2. Secretary of Bapepam - LK
3. Chief Bureau of the Transaction and Securities Institution Bapepam - LK
4. Chief Bureau of the Law and Legal Assistance Bapepam - LK
5. PT Bursa Efek Indonesia
6. PT Bank Rakyat Indonesia Tbk
7. PT Danareksa Investment Management
8. PT Sarana Multigriya Finansial (Persero)